

# 2016CTAC

## AMANDA 7 - Personalization

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# Why Personalization?

- AMANDA is a highly customizable case management software.
- Specific businesses need extra processing on UI elements based on varying conditions.
- What is used by one business need not be a necessity for another business.
- Personalizing individual AMANDA pages to tailor them to specific business needs takes a paramount importance

# What is demonstrated today?

- Login / Splash message
- Login page and logo
- Resource Bundle
- Freeforms – Drag and Drop
- Customize Feature – Basic Formatting
- Customize Feature – Writing Business Rules
- Date Formatting

# Login / Splash Message...

- Broadcast information to all the Users

The image shows a screenshot of the AMANDA7 login interface. At the top, the logo "AMANDA" is displayed in large, bold, black letters, with the tagline "enterprise compliance management system" underneath it. Below the logo, there is a dark grey rectangular box with an orange border containing a welcome message. To the right of this box is a sign-in form with several fields and buttons.

**AMANDA**  
enterprise compliance management system

**Welcome to AMANDA7**

AMANDA is a web based systems development platform for Government Agencies responsible for ensuring compliance to rules and regulations. It helps develop complex systems without resorting to large team based development projects, custom developed codes, and associated sustenance costs and risks.

Sign in   LDAP   SSO

AMANDA

.....

Demo (Oracle)

English

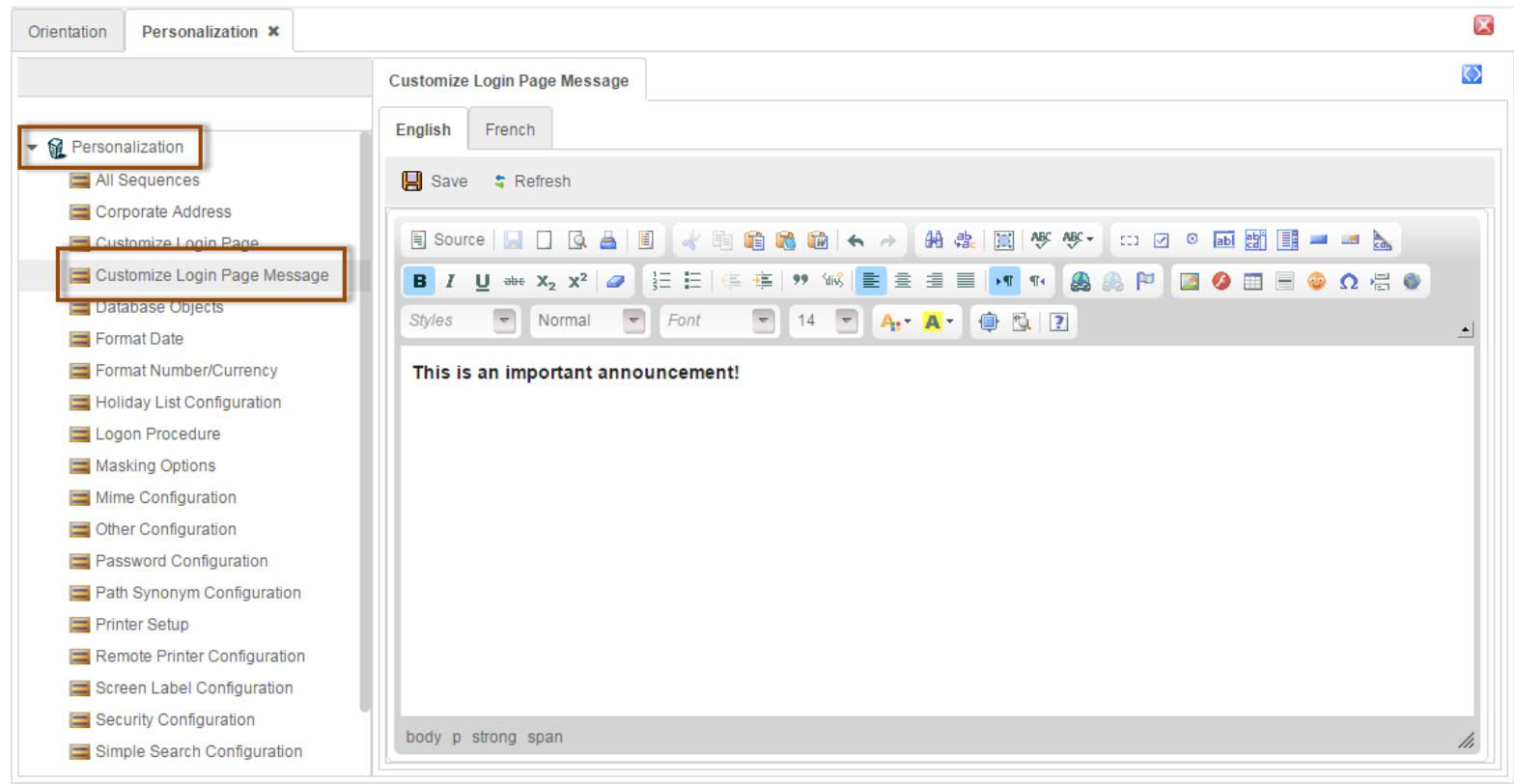
Remember my username

Sign in

Contact Support Or did you Forget your password ?

# ...Login / Splash Message...

- Administrators would set-up the message
- Deleting the message will set it back to default



# ...Login / Splash Message

- The message gets updated
  - All the Users would see it

**AMANDA**  
enterprise compliance management system

This is an important announcement!

Sign in LDAP SSO

AMANDA

.....|

Demo (Oracle)

English


Remember my username





Sign in

Contact Support Or did you Forget your password ?

# Customize Login Page

- Setup login page and the logo
- Browse and upload the image and logo from a file location
- Instant preview to validate the changes

Customize Login Page 

 Save  Refresh  Audit  Help

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**Login Page Logo** [Browse](#)

Logo to be Customized in the Login page. Allowed Types: png, jpeg, gif, bmp. Recommended size: 420 \* 134

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**Login Page BackGround** [Browse](#) [Preview](#) [Restore Defaults](#)

Background to be customized in the login page. Allowed File types: png, jpeg, gif, bmp. Recommended size: 1204 \* 834

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**Login Page Preview** [Preview](#)

Login page preview with Customized Logo and Background image.

# Screen Label Configuration ...

- Used to rename labels, messages, etc.

The screenshot shows the 'Add New Property' form with the 'Address Details' section. The 'Province' dropdown menu is highlighted with a red box and contains the text 'Saskatchewan'. Other fields include House Number, Prefix, Street Name, Street Type, Direction, Unit, Unit No., Status, City, County, Community, Roll#, Postal Code, Country, and Type. A 'Cancel' button is at the bottom left.



The screenshot shows the 'Add New Property' form with the 'Address Details' section. The 'State' dropdown menu is highlighted with a red box and contains the text 'Saskatchewan'. Other fields include House Number, Prefix, Street Name, Street Type, Direction, Unit, Unit No., Status, City, County, Community, Roll#, Postal Code, Country, and Type. A 'Cancel' button is at the bottom left.



# ...Screen Label Configuration

- Resource Values easy to search on Admin interface

The screenshot displays the AMANDA Administration interface. The top header includes the AMANDA logo, system menus (System, Core, Modules, Display, Help), and utility links (Clear Cache, French, Search). The left navigation menu is expanded to show 'Personalization', with 'Screen Label Configuration' selected. The main content area is titled 'Screen Label Configuration' and features a search form with a dropdown for 'English', a text input for 'BackOffice', and a search bar containing 'People Detail'. Below the search form is a table with the following data:

ResourceBundle	ResourceKey	ResourceValue	ResourceValue(French)
AddCycleDetail	LBL_PEOPLE_DETAIL	People detail	Détail de People
AddCycleProfessionalDetail	LBL_PEOPLEDETAIL	People Detail	Détail personnes
AddCycleProfessionalDetail	LBL_PEOPLE_DETAIL	People detail	Personnes détail
FolderInspectionDetail	LBL_TITLE_NAME	People Details	Personnes Détails
FolderPeopleDetail	LBL_PEOPLEDETAIL	People Detail	People Détail
InsurancePeopleDetail	CB_PEOPLE	People Detail	Détail Personnes
PeopleSelectList	BLANK_DETAIL_CANT_SAVED	People details cannot be saved blank.	Détails des people ne peuvent pas être enregistrés en I
RFSAdd	LBL_PEOPLEDETAIL	People Detail	People Détail

# Freeforms...

- List Type – Design the columns in the list

The screenshot shows a software configuration window titled "Free Form". It has a tabbed interface with "Detail", "Button", "Column", "Default", "Procedure", and "Tab" tabs. The "Column" tab is selected. Below the tabs is a toolbar with icons for "Save", "Refresh", "List View", "Audit", and "Help".

The main configuration area contains several sections:

- Display Order:** A text input field containing the value "1". Description: "The Column to be used to sort the rows displayed."
- Column Name:** A dropdown menu showing "C01". Description: "The Column whose attributes are being customized."
- Column Label:** Two text input fields. The first is labeled "en" and contains "Member of". The second is labeled "fr" and contains "Column Label". Description: "The Label associated with the column."
- Alignment:** A dropdown menu showing "Alignment". Description: "The field alignment."
- Display Format:** A dropdown menu showing "Display Format". Description: "Sets the display string to control the way in which data displays."
- Column Hide:** A checkbox that is currently unchecked. Description: "The Column Hide"
- Read Only:** A checkbox that is currently unchecked. Description: "If the field is supposed to be read only or not."

# ...Freeforms...

- Freeform Type
  - Design the Detailed View page
  - Place the labels and fields based on pixel values

**Free Form**

Detail Button **Column** Default Procedure Tab

Save Refresh List View Audit Help

**Column Label**  
The Label associated with the column.

**en** Label Name

**fr** Column Label

**Label Left(px)**  
The position of the label in pixels with respect to the left of the tab. 100

**Label Top(px)**  
The position of the label in pixels with respect to the top of the tab. 50

**Label Height(px)**  
The height of the label in pixels. 20

**Label Width(px)**  
The Label Width. 50

**Label HTML Class**  
The HTML class of the label. Label HTML Cla

**Label Font Name**  
The Font used for the label. Label Font Name

# ...Freeforms

- Drag & Drop
  - Design the Detailed View page
  - Editor View
  - JSON script available

The screenshot displays a web-based form editor interface. At the top, there are two tabs: 'Free Form' and 'Valid Drag and Drop Free Form'. On the right side of the editor, there are two buttons: 'Show JSON' and 'Save Form'. The main editor area is titled 'Section 1' and contains two form components: 'Test Radio Button' with three radio options (Option 1 is selected) and 'Test Choose Field' which is a dropdown menu. A blue button at the bottom of the editor says '+ Add New Section'. On the left side, there is a 'Form Structure' sidebar with a list of form elements: Group Box, Checkbox, Radio Button, Drop Down, Date, Text Field, Text Area, and Number. The 'Form Structure' sidebar is highlighted with a red border.

# Customize Feature...

- Customize needs the right permissions

Permit Folder 100 Sunset ST SW1(2... x

Folder | Property(1) | People(6) | Info(14) | Fee(17) | Process(16) | Document(2) | Inspection(2) | Comment(1) | Relation | Attachment(8) | Condition  
| Map | File | Work Order | Certification | Vehicle

APP# 2015 100018 000 00 RES Residential Building **Closed** **Children**

**Options**

- + Add
- Refresh
- Bookmark
- Related View
- Change Agency
- Customize**
- Audit
- Copy
- Create Child
- Create Violation
- Revise
- Issue/Approve
- Print
- Email
- Re-Default
- Edit Folder Sequence

**General**

Type	Sub Type		
Residential Building(RES)	Accessory Building(4012)		
Work Type	Parent ID	Row ID	Group
Alteration/Repair(4004)		1124	Permit

**Attachments**

**Map**

**Primary Property**

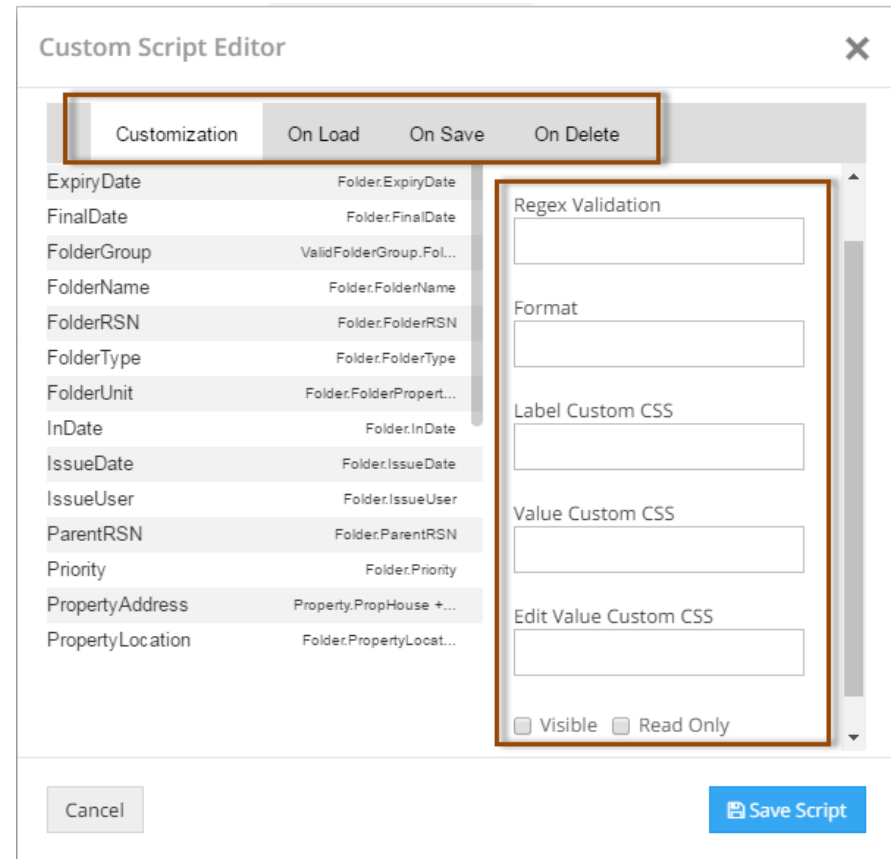
Address	Roll #	Prop I
100 Sunset ALY SW...	887729-233	95

ORANGE COUNTY GOVERNMENT FLORIDA

This application uses licensed Google Maps

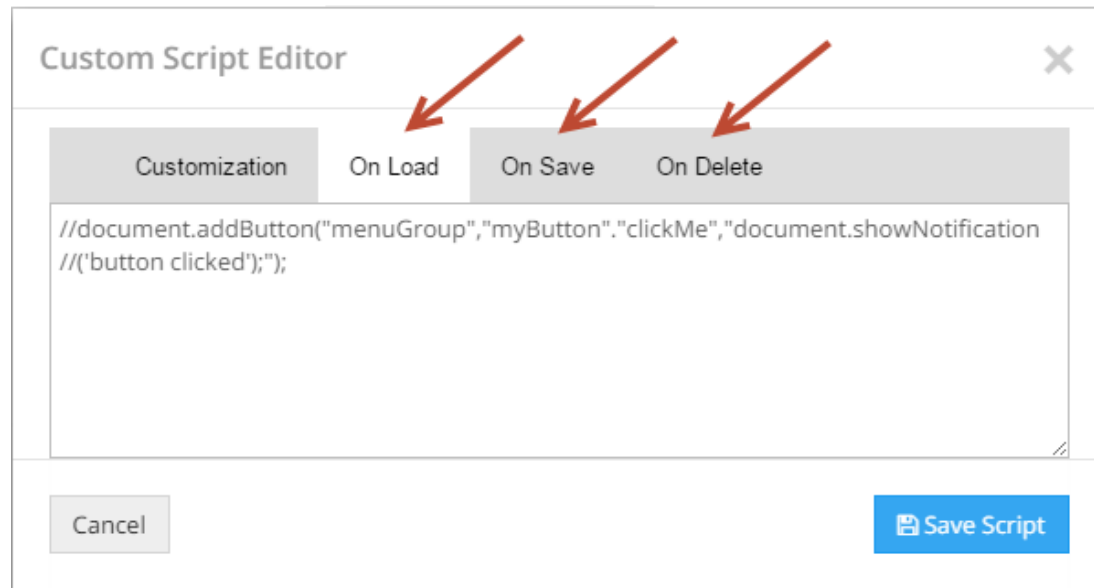
# ...Customize Feature...

- Custom Script Editor loads with all its features
- Lists all the fields on the page
- Simple codes to setup validations and formatting
- Script-less options to make them visible or read only
- CSS Styling for labels, values, and edit values



# ...Customize Feature

- Write business rules to run when:
  - The page loads
  - The Save button is clicked
  - The Delete button is clicked



# Format Date

- Not done on amanda.properties file anymore
- Easy to configure
- Test instantly on the User Interface
- List of formats available in the drop down

The screenshot displays a web-based configuration interface. At the top, there are two tabs: "Orientation" and "Personalization \*". The "Personalization" tab is active. On the left side, there is a navigation pane with a tree view under "Personalization". The items listed are: Corporate Address, Customize Login Page, Customize Login Page Message, Format Date (highlighted with a red box), Format Number/Currency, Holiday List Configuration, and Logon Procedure. The main content area is titled "Format Date" and contains a toolbar with "Save", "Refresh", and "Help" buttons. Below the toolbar, there are two configuration rows, each with a label, a preview, and a dropdown menu. The first row is labeled "Format Date" with a preview of "M/d/yyyy" and a dropdown menu showing "MMM dd yyyy". The second row is labeled "Format Date Time" with a preview of "M/d/yyyy HH:mm" and a dropdown menu showing "M/d/yyyy HH:mm".



# Number / Currency Formatting

- Not done on amanda.properties file anymore
- List of formats available in the drop down

The screenshot shows a web-based configuration interface for 'Personalization'. The left sidebar lists various settings, with 'Format Number/Currency' highlighted. The main panel, titled 'Format Number/Currency', contains several rows of configuration options for different languages (en and fr) and formats (Decimal, Decimal Currency, Number, Number Currency). Each row includes a preview of the format and an input field for the user to define the format. The 'Currency Symbol' is set to 'DOLLAR'.

Format	Language	Preview	Input Field
Format Decimal	en	###,###,###,##0.00	###,###,###,##
Format Decimal(Fr)	fr	###,###,###,##0.00	###,###,###,##0.00
Format Decimal Currency	en	###,###,###,##0.00	\$###,###,###,##0.00
Format Decimal Currency(Fr)	fr	###,###,###,##0.00\$	###,###,###,##0.00\$
Format Number	en	###,###,###,##0	###,###,###,##0
Format Number(Fr)	fr	###,###,###,##0	###,###,###,##0
Currency Symbol		DOLLAR	DOLLAR

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Thank you! Questions?